

Annual Report 2014

Institute of Developing Economies
Japan External Trade Organization

Contents

| | |
|---|----|
| I . FY2013 Research Principles of the Institute of Developing Economies, Japan External Trade Organization (IDE-JETRO) | 7 |
| 1. Fundamental Principles..... | 7 |
| 2. Action Principles | 8 |
| (1) Research Projects | 8 |
| (2) Communication and Dissemination of Research Results..... | 9 |
| (3) IDE Library..... | 10 |
| (4) Research Network and Human Resources Development..... | 10 |
| (5) Securing Competitive Funds..... | 10 |
| (6) Strengthening the Research Management Function..... | 10 |
| (7) Strengthening Collaboration between the Research Departments and the Operation Departments..... | 10 |
| II . Review of Research Projects | 11 |
| < Policy Proposal Research > | 11 |
| 1. The Experience of WTO Doha Development Agenda and its Impact on LDCs: For the Future of Development-Friendly Trade Rules..... | 11 |
| 2. Toward Contributions for International Peace-keeping Systems in the Middle East and South Asia..... | 11 |
| (1) Toward Contributions for International Peace-keeping Systems in the Middle East and South Asia..... | 11 |
| (2) Analysis of Current Affairs in Egypt | 12 |
| 3. How to Escape Middle Income Trap: Strategies toward High Income Economies | 12 |
| 4. Trade in Value-added Analysis: An Extension to Developing Economies..... | 13 |
| 5. Aid Policy Study: Real Politics of Development Assistance | 13 |
| 6. Upgrade of Guangdong Economy and Agendas for China-Japan Economic Partnership (IV) | 13 |
| 7. ERIA/IDE-JETRO/UNIDO Joint Research “Green Growth in Asia” | 14 |
| (1) Impact of Production-Related Environmental Regulations on International Trade and Technological Spillover through Supply Chain in Asia | 14 |
| (2) How to “Green” the Demand for Electrical Appliances in Developing Economies? Empirical Industrial Organization Analysis of the Diffusion of Energy Saving Technologies | 15 |
| (3) Development of Green Industries in Asian Region: The Needed Factors and What Policies Can Do..... | 15 |
| 8. Study on Possible Pathways to FTAAP (Free Trade Area of Asia-Pacific) | 15 |
| 9. Business and Human Rights in Emerging Markets: For Designing Japan’s CSR Strategies..... | 16 |
| 10. The Construction of an Asian Research Network (Subsidized)..... | 16 |
| (1) Myanmar’s Integration with Asian Economies: Challenges and Prospects | 16 |
| (2) Comprehensive Analysis on Consequence of Trade and Investment Liberalization in East Asia..... | 17 |
| < Analytical Research Contributing to Policy Proposals > | 18 |
| [1]. Policy Issue Research..... | 18 |
| 1. The Politics of Redistribution in New Democracies..... | 18 |
| 2. Venezuela under Chavez’s Administration | 18 |
| 3. Land and State in Africa | 19 |
| 4. An Evidence-Based Study of Innovative Anti-Poverty Practices and Market Institutions | 19 |
| 5. Transformation of Myanmar in the Post-Military Period | 20 |
| 6. Study on the Current State of Manufacturing Industries in Bangladesh..... | 20 |
| 7. Interdisciplinary Analysis of “Human Trafficking” in Asia | 21 |
| [2]. Regular Analytical Research Projects..... | 21 |
| 1. Analysis of Current Affairs in Asia..... | 21 |

| | |
|---|----|
| 2. Political Economy in Contemporary Africa | 22 |
| 3. Political, Economic, and Social Issues in Latin America | 22 |
| 4. Econometric Modeling on Asia for Long-term Evaluation (EMALE) (IV) | 23 |
| 5. Compilation and Use of the 2005 Transnational Inter-regional Input-Output Tables for China, Japan and Korea (II) | 23 |
| 6. Interregional Spillovers of Demographic Changes and Population Aging: Development and Applications of a Multiregional Overlapping Generation Model (I) | 23 |
| 7. Development of a Geographical Simulation Model (IDE-GSM) for Predicting the Long-term Evolution of Population and Industrial Agglomeration in East Asia: Based on the 2010 Geo-economic Dataset (II) | 24 |
| [3]. Spot Research Projects | 24 |
| 1. 13th General Election in Malaysia: Issues, Outcomes and Implications | 24 |
| [4]. Collaboration Research Projects | 24 |
| 1. Connecting Developing Country Firms to Textiles and Apparel Value Chains: The Role of Aid for Trade | 24 |
| 2. BRICs Economy and Global Value (Supply) Chains: The Current Situation and Future Challenges | 25 |
| 3. Global Value Chains and Trade in Value-Added: International Input-Output Analysis | 26 |
| 4. IDE-JETRO/UNIDO Collaborative Research Project “Asian Trade Standards Compliance Report: Analysis of Border Rejection Data in Developed Markets” | 26 |
| 5. The Opportunities and Cooperative Strategy for Taiwan and Japan Industries in Emerging Economies | 27 |
| 6. Economic Development of ASEAN and the Business Opportunities for Hokuriku Industry | 27 |
| 7. Globalization and the Growth of Firms in Developing Countries: Comparisons between East Asia and Latin America | 28 |
| 8. Tracing China’s CO2 Emissions in Global Supply Chains | 29 |
| < Basic and Comprehensive Research > | 29 |
| 1. Urbanization in China: Expansion, Instability and Social Management | 29 |
| 2. Post-War Economy: Issues and Challenges in Sri Lanka | 30 |
| 3. Economic Development and Property Rights in Developing Countries | 30 |
| 4. Understanding the Impact of the Employment Guarantee Programme on the Labour Market in India | 30 |
| 5. Changes in Multidimensional Urban Poverty under Economic Growth: Evidence from Slum Households in India | 31 |
| 6. International Relations over Indochina Development Cooperation: The Study of International Political Process among Thailand, China and CLMV | 31 |
| 7. Conditions for Land Accumulation by Private Farms in Vietnam | 32 |
| 8. Political Economy of Cash Transfer in Developing Countries | 32 |
| 9. Political Participation in Latin American in the Era of “Post-Neoliberalism” | 32 |
| 10. Exploring Informal Networks in Kazakhstan: A Multidimensional Approach | 33 |
| 11. Power Structure of China’s State Development Reform Commission | 33 |
| 12. Legislature under One Party Regime: Case of China, Vietnam, Laos, and Cambodia | 34 |
| 13. 2014 Elections in Indonesia: 10-year Yudhoyono Presidency in Retrospect, New President in Prospect | 34 |
| 14. Revolutionary Cuba’s Quest for Survival: Comparison with Vietnam | 34 |
| 15. The Society of the Muslim Brothers and International Linkage of Islamic Movements | 35 |
| 16. State-Formation and Conflict in Côte d’Ivoire | 35 |
| 17. Present Opposition, Future Leadership? Emerging Figures in Malaysian Politics | 36 |
| 18. Re-examination of the Taiwan Strait Crises and Sino-American Relations | 36 |
| 19. Preliminary Study on the Expansion of Cooperative Thoughts and Practice in Developing Countries | 36 |

| | |
|--|----|
| 20. Marshaling Arguments on the Indian Socio-Economy | 37 |
| 21. Perspective of Development Economics | 37 |
| 22. Consumption Behaviors in East and Southeast Asian Countries | 38 |
| 23. Institutional Roles of Marriage in the Developing World: Empirical Studies from the Perspectives of Gender Empowerment | 38 |
| 24. Production Patterns of Multinational Firms: Horizontal and Vertical Multinationals with Traded Intermediates | 38 |
| 25. Compilation and Analyses of Trade Indices in East Asia | 38 |
| 26. Corporate Data of the Philippines from 1995 to 2010: Industrial and Financial Sectors..... | 39 |
| 27. Developing Countries and Structural Transformation | 39 |
| 28. Economic Analysis on Agriculture in China: Structural Change through Agro-Industrialization | 40 |
| 29. Re-examining Financial Constraints on the Growth of Small and Medium Enterprises (SMEs): Evidence from Indonesia | 40 |
| 30. Education of Persons with Disabilities in Developing Countries | 40 |
| 31. Territorialization of the Sea and Dynamics of Pacific Geopolitics | 41 |
| 32. Disability and People with Disabilities in African Countries: From the Perspective of ‘Disability and Development’ | 41 |
| 33. Modern Agribusiness and Land Property in Latin America..... | 42 |
| 34. International Reuse and Developing Countries | 42 |
| 35. Social Response and Governance for Sustained Ecological Crisis..... | 43 |
| 36. Comparative Study of the Formation Process of Resource and Environmental Management Policy Institution..... | 43 |
| 37. Catch-Up Industrialization in the 21st Century | 44 |
| 38. An Empirical Study of Service Sector Development in Developing Countries: Case of Thailand..... | 44 |
| 39. Multinational Firms and the Globalization of Developing Countries..... | 45 |
| 40. The Rescaling of Statehood and Social Changes in East Asia..... | 45 |
| 41. Comparative Politics of Metropolises in Asia | 45 |
| 42. Supply-chain Industrialization and Growth: Does Value-added Matter?..... | 46 |
| 43. Social Psychology of Vietnamese People Today | 46 |
| 44. The Fall of “China and Southern Bank”: A Setback and Restructuring in the Bank of Taiwan’s Southward Strategy..... | 46 |
| 45. Political Limits on Trade: Implications for Developing Economies..... | 47 |
| < Funded Research > | 47 |
| 1. Asian Resource Circulation Policy Research Program (Ministry of the Environment): FY2013..... | 47 |
| 2. Synthesizing the Impact of Thailand’s Logistics Infrastructure Management and Supply Chain Redesign within the Context of the ASEAN Economic Community (AEC) through the Use of the IDE-GSM Model (Thammasat University, Thailand)..... | 47 |
| < Projects Funded by Grants-in-Aid for Scientific Research > | 48 |
| 1. Analyzing Markets and Industrial Development in Developing Countries Using Structural Estimation Method: The Case of the Motorcycle Industry in Southeast Asia..... | 48 |
| 2. Reaching the Unreached: Ultra Poverty Reduction 1 | 48 |
| 3. Study on Community-based Forest Resource Management and Village Organizational Capability | 49 |
| 4. Transformation of Agro-processing Industries in Myanmar: From the Viewpoint of Spatial Economics | 49 |
| 5. The Shariah Courts System and Judges in Southeast Asia | 49 |
| 6. Innovations by Latecomer Firms: the Analysis of Taiwanese IT industry..... | 50 |
| 7. Study on the Grassroots Situation of Peasant Movements in Thailand during the 1970s..... | 50 |

| | |
|---|----|
| 8. Changes and Continuity of Indonesian Business Groups | 50 |
| 9. Development Aid as Modernization Transformer..... | 51 |
| 10. The Middle-income Trap from the Viewpoint of International Trade: the Case of Malaysia | 51 |
| 11. Estimation of Developing Countries' TFP and Its Accuracy | 52 |
| 12. The Effects of Public Interest Litigation on the Indian Socio-Economy | 52 |
| 13. Empirical Study of Capacity Building of Firms in ASEAN for Innovation | 52 |
| 14. The Impact of Out-migration on Economic Disparities in Rural India..... | 52 |
| 15. Structural Change of Chinese Labor Market after the Arrival of Lewisian Turning Point: Occupation Selection and Generation Gap among Migrant Labors..... | 53 |
| 16. Central-local Relationship and Strategy of Street-level Government in Coastal Area, China | 53 |
| 17. Black Entry into the Commercial Farming Sector in South Africa: Case Studies of the Wine and Sugar Industries | 54 |
| 18. Politics of Constructing an International Hub Airport: The Case of Bangkok Suvarnabhumi Airport..... | 54 |
| 19. The Impact of Foreign Firms on the Productivity of Domestic Firms: The Case of Cambodia | 54 |
| 20. Firms, Workers, and Global Supply Chains..... | 55 |
| 21. The Empirical Analysis of the Impact of Dowry on Women's Intra-household Bargaining and Human Capital Investment in Children | 55 |
| 22. Comparative Studies on the Role of Parliament for Governance Improvement in Authoritarian Regimes: The Case of the Gulf Monarchies | 55 |
| 23. An empirical Analysis of Impacts of Women's Old Age Concern on Investment in Kinship Networks in Rural Tanzania | 56 |
| 24. Impact Evaluation of Decentralization in Indonesia through Natural Experiment | 56 |
| 25. A Comparative Study of the Family Structure of Iranian Notables and the Modern Concept of 'Family' | 56 |
| III. International Conferences, Symposia, Workshops | 58 |
| < International Symposia > | 58 |
| 1. Global Value Chains: Quo Vadis?..... | 58 |
| 2. "Meeting Standards, Winning Markets" – Opportunities and Challenges to East Asian Agri-food Trade towards Regional and Global Markets..... | 59 |
| 3. Seeking Compatibility between Economic Growth and Social Justice: Focusing on the Experiences of The New Brazil..... | 60 |
| 4. The EU Strategy on Global Migration Management: Implications to Asia and Japan | 61 |
| < Sessions at International Organizations and Overseas Research Institutes > | 62 |
| 1. Side Event at the High-Level Meeting of the General Assembly on Disability and Development | 62 |
| 2. Session at WTO Public Forum 2013 on the Impacts of Doha Round to LDCs | 62 |
| 3-1. Workshop with Shanghai Academy of Social Sciences..... | 63 |
| 3-2. Symposium Commemorating the Conclusion of MOU with Shanghai Academy of Social Sciences | 63 |
| 4. Sessions at the Bali Trade and Development Symposium (TDS), the Side Event of the Ninth WTO Ministerial Conference | 63 |
| 5. Collaborative Meeting with the Royal Institute of International Affairs (Chatham House) about the MENA Region..... | 64 |
| < International Workshops > | 65 |
| 1. Post-Symposium Workshop "Global Value Chains: Quo Vadis?" | 65 |
| 2. International Workshop "Power Shifts in the Middle East? Diplomatic Choices Facing Japan" | 65 |
| 3. International Workshop "Synthesizing the Impact of Thailand's Logistics Infrastructure Management and Supply Chain Redesign within the Context of the ASEAN Economic Community (AEC) through the Use of IDE-GSM Model" | 65 |

| | |
|--|----|
| 4. International Workshop “Welfare and Employment during the Political Crisis in Madagascar” | 66 |
| 5. International Workshop “China’s Regional Economies and Global Supply Chains” | 66 |
| 6. Workshop with Guangdong Provincial Government “Upgrade of Guangdong Economy and Agendas for China-Japan Economic Partnership” | 67 |
| (1) Globalization of Enterprises in Guangdong Province..... | 67 |
| (2) Debriefing Workshop for Guangdong Provincial Government..... | 67 |
| 7. International Workshop “Globalization and the Growth of Firms in Developing Countries: Comparisons between East Asia and Latin America”..... | 68 |
| 8. International Workshop “BRICs Economy and Global Value (Supply) Chains: The Current Situation and Future Challenges” | 68 |
| 9. International Workshop “Portrait of Factory Asia: Production Network in Asia and Its Implication for Growth – the ‘Smile Curve’ ” | 68 |
| 10. International Workshop “Impact of Environmental/Health Related Product Regulations in Malaysia” | 69 |
| IV. International Research Exchange Activities | 70 |
| 1. Hosting of Visiting Research Fellows (VRF) | 70 |
| 2. Dispatching of IDE Staff Abroad..... | 72 |
| 3. Networking Activities | 74 |
| V. Publications | 75 |
| < PERIODICALS > | 75 |
| 1. <i>The Developing Economies</i> (Quarterly, in English)..... | 75 |
| 2. <i>Asian Economies</i> (Quarterly, in Japanese; Japanese title: Ajia Keizai) | 75 |
| 3. <i>Ajiken World Trends</i> (Monthly, in Japanese; Japanese title: Ajiken Warudo Torendo)..... | 75 |
| 4. <i>Latin America Report</i> (Biannual, in Japanese; Japanese title: Raten Amerika Repoto) | 75 |
| 5. <i>Africa Report</i> (Annual, in Japanese; Japanese title: Afurika Repoto)..... | 75 |
| 6. <i>Middle East Review of IDE-JETRO</i> (Annual, in English/Japanese; Japanese title: Chuto Rebyu) | 75 |
| 7. <i>Yearbook of Asian Affairs 2013</i> (Annual, in Japanese; Japanese title: Ajia Doko Nenpo) | 76 |
| < BOOKS > | 76 |
| 1. IDE Research Series (in Japanese, Japanese series name: “Kenkyu Sosho”)..... | 76 |
| 2. IDE Selected Book Series (in Japanese, Japanese series name: “Ajiken Sensho”) | 76 |
| 3. Current Affairs Report Series (in Japanese, Japanese series name: “Josei Bunseki Repoto”)..... | 76 |
| 4. “What Is Asia” Series (in Japanese, Japanese series name: “Ajia o Mirume”)..... | 76 |
| 5. Statistical Data Series (in Japanese, Japanese series name: “Tokei Shiryo Sirizu”) | 77 |
| < PAPERS and REPORTS > | 77 |
| 1. Research Papers (Japanese name: Chosa Kenkyu Hokoku-sho) | 77 |
| 2. IDE Research Bulletin | 79 |
| 3. Spot Survey | 79 |
| 4. Discussion Paper Series..... | 79 |
| < Co-publication with Commercial Publishers > | 82 |
| VI. Commendation for Outstanding Publications | 83 |
| VII. IDE Library | 84 |
| 1. Library Collection..... | 84 |
| 2. Services to Users..... | 86 |
| VIII. IDE Advanced School (IDEAS) | 87 |
| Seminar on Recycling Industrial Policy (contracted program for JICA)..... | 97 |

| | |
|--|-----|
| IX. Supporting Activities for ERIA | 98 |
| 1. Objective of Activities | 98 |
| 2. Activities in FY2013..... | 98 |
| (1) Research Projects..... | 98 |
| (2) Capacity Building | 98 |
| (3) Seminar/Symposium | 99 |
| (4) Secretariat for the Research Institutes Network..... | 99 |
| X. Organization | 100 |
| 1. Organization Chart..... | 100 |
| 2. Budget for Fiscal Year 2014..... | 101 |
| Appendix | 102 |
